

➤ Overview

The estimate update will be used to perform 'what if' functions on an estimate by altering markup percentages and costs to determine the effect to the overall estimate based on changes that may occur in the market. There is also the function to synchronise current inventory average costs to the estimate prior to the job being costed. A report on the changes or proposed changes is also included.

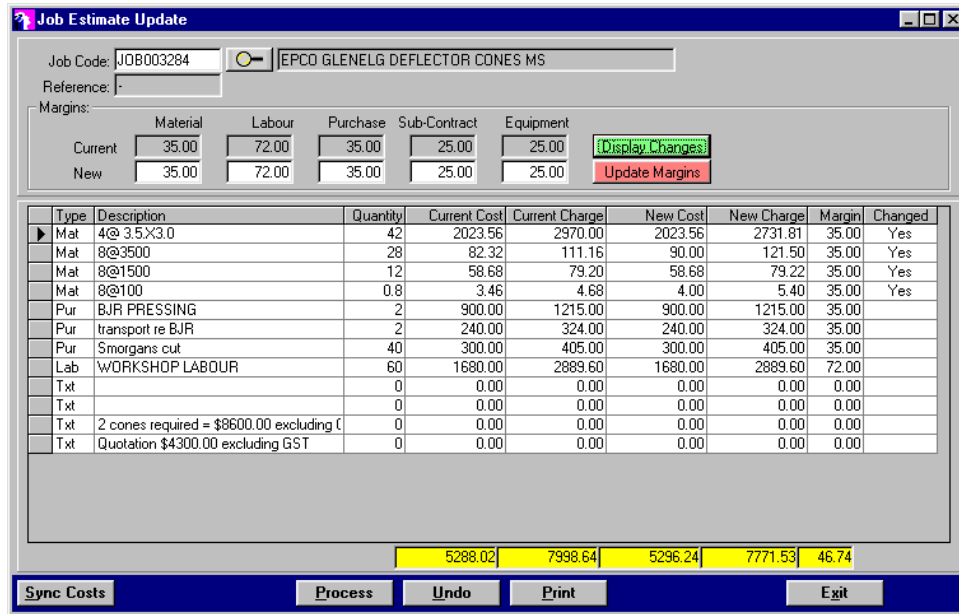
Type	Description	Quantity	Current Cost	Current Charge	New Cost	New Charge	Margin	Changed
Mat	4@ 3.5X3.0	42	2023.56	2970.00	2023.56	2970.00	46.77	
Mat	8@3500	28	82.32	111.16	90.00	130.00	44.44	Yes
Mat	8@1500	12	58.68	79.20	58.68	79.20	34.97	
Mat	8@100	0.8	3.46	4.68	4.00	5.00	25.00	Yes
Pur	BJR PRESSING	2	900.00	1215.00	900.00	1215.00	35.00	
Pur	transport re BJR	2	240.00	324.00	240.00	324.00	25.00	
Pur	Smorgans cut	40	300.00	405.00	300.00	405.00	35.00	
Lab	WORKSHOP LABOUR	60	1680.00	2889.60	1680.00	2889.60	72.00	
Txt		0	0.00	0.00	0.00	0.00	0.00	
Txt		0	0.00	0.00	0.00	0.00	0.00	
Txt	2 cones required = \$8600.00 excluding GST	0	0.00	0.00	0.00	0.00	0.00	
Txt	Quotation \$4300.00 excluding GST	0	0.00	0.00	0.00	0.00	0.00	
			5288.02	7998.64	5296.24	8017.80	51.35	

When a job is loaded, the Vision estimate is displayed. If any lines are charged, the charged column has a Yes to highlight differences. The totals at the bottom of the screen show overall figures for costs prices and margins.

If Display Changes is clicked without any other alterations, the new Charge column will be updated for that type of box.

If a margin is changed at the top of the screen and Display Changes is clicked, margins in the estimate will be refreshed and new charge will be updated.

If new margins are entered and Update Margins is clicked, the margins on the Job Masterfile will be changed to the new margins.



If you click SYNC COSTS, the current costs on the estimate will be changed to be the current cost in inventory for material items. Until then, Current cost is the current cost on the estimate. SYNC COSTS is also designed to make sure estimates that are invoiced, are invoiced at current material costs to ensure the inventory is reduced at the current rate.

Selecting PRINT will print an estimate report – a sample is also attached.

Selecting PROCESS will update the Estimate and save the changes made.

